Enumerators

Creating Enumerator

Automatic numbering of financial objects can be defined. Creating a rule and a format of numbering, can be done in the following way.

Create New/Other then find **Prefixed Number Enumerator** type

[i] Quote enumerator (Draft-PrefixedNumberEnumerator)

Edit   All Properties   System

Collaborators: [AB] administrator

For Type

> Filter...   [🔍]

Property *

> Filter...   [🔍]

Next Number *

>

Name *

> Quote enumerator   [🎤]

⌄   +

Prefix *

>

Containers

> Filter...   [🔍]

↺ Cancel   🖼 Create

The type for which this enumerator is to be used. Let's for example create enumerator for type **Sales Quote**.

For type should be defined as **Sales Quote**

Property is set to *Quote #* (Symbol)

Next number is the number from which the numbering will start

Name is the name of the enumerator

Prefix is the text used as prefix.

Once created, the enumerator will appear in the objects of type **Sales Quote** in the property *Enumerator*, when in Edit mode.

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